



Legal notes

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Donau Chemie AG is committed to equal opportunities.



Our strategies are not aimed at making a profit in the short-term, but on the long-term survival of the company.

The Donau Chemie Group has always believed in this credo, and it governs all of our actions.

e aim for customer and partner relationships that last many years and make investments that frequently become profitable only after many years, albeit then in the long term.

At the same time, the Donau Chemie Group has always been characterised by an outstanding innovative capacity — thanks to a committed and highly skilled workforce that is constantly looking for new solutions and aims for continuous improvement. Our product and service portfolio has steadily grown over the years, and I am convinced that diversification will also continue to give our company stability in future, particularly in times of economic fluctuation.

As a human being and a businessman, I would like to express an idea that is of fundamental importance to me: Life is like a spiral with uniform coils — learning, recognising, understanding, and realising. At the Donau Chemie Group, we also follow this process. Although it never varies, it ensures that our company constantly develops further. After all, continuity and progress do not actually have to be mutually exclusive — in the contrary.

Dipl.-Ing. Alain F. de Krassny

Chair of Supervisory Board

» If you want to make your dreams come true, you must have the courage to embrace change. «

Donau Chemie - the Group.

Business units: Donau Chemie's four areas of expertise.

Business unit DONAU CHEMIE

» Manufacture of inorganic chemicals (sulphuric acid, sulphamic acid, products of electrolysis, calcium carbide)

WATER TECHNOLOGY DIVISION

- » Manufacture of precipitants and flocculants
- » Water and wastewater treatment
- » Special solutions for the paper industry

Business unit DONAU CARBON

- » Manufacture of activated carbons
- » Servicing and filter hire
- » Reactivation and disposal

Business unit DONAUCHEM

- » Distribution of chemicals
- » Blends & brands
- » Packaging
- » Services

» Inspiration meets innovation. «

Continuous learning, recognising, understanding and realising for the benefit of our customers and our group of companies.



ww.donau-chemie.com



ww.donauchem.com



www.donau-carbon.com

We are close to you. Donau Chemie AG – Headquarter Donau Chemie Donauchem Donau Carbon FR

Meet the Donau Chemie Group.

Shaping our future together!

Our mission: We are working for people and for the environment

The Donau Chemie Group develops and produces innovative products from chemical base materials and offers services that benefit its business partners, its workforce and the environment.

Our company: A long-established family business

Our aim is long-term financial success. The way we design our products and our pricing, our solid financial situation and the enduring relationships with our customers and partners all reflect this approach.

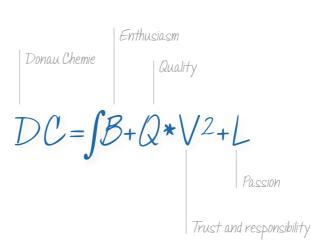
Our promise: Quality, safety, reliability

High investments into research and development and into the modernisation of our production equipment have a positive impact: They guarantee our competitiveness and also ensure that raw materials are used in a resource-saving way, which makes it possible to produce increasingly better, more

eco-friendly products. The commodities manufactured by the Donau Chemie Group are 100% pure and are always produced in the required quality; our safety measures are considered exemplary Europe-wide. As the Donau Chemie Group is a manufacturer as well as a distributor, it can also deliver when others experience bottlenecks.

Our code of conduct: We act according to our values

- » We actively demonstrate quality.
- **»** We respect people and the environment, and take responsibility for our actions.
- **»** We develop innovative solutions and realise them with passion.
- **»** We continuously improve our processes, and consistently develop further.
- We want to get close to our customers and cooperat with them on a partnership basis.





Chemicals are used sensibly when rivers stay clean, and drinking water is available in arid regions. The Donau Chemie Group's products and services are designed to benefit the environment and to save Earth's resources whilst at the same time ensuring the financial success of our customers.

The nature of our business obliges us to take a particularly high level of ecological responsibility. We therefore pay careful attention to environmental protection along the entire value creation chain.

The thermal energy created by the manufacture of sulphuric acid is converted into electricity and hot water.

Sustainable manufacture in Pischelsdorf: The Brückl site operates its own hydropower plant and innovative systems for the thermal utilisation of exhaust gases that reduce the annual carbon dioxide emissions by 12,600 tons. That's around 28 times as much as the 20,000 trees in New York's Central Park seguester from the atmosphere every year.

An even more impressive 80,000 tons of carbon dioxide are saved every year in Landeck: An on-site hydropower plant supplies the energy required for the manufacture of calcium carbide at the site, which consumes a particularly high amount of electricity. That equals the power you'd need to drive a car 16,449

Ecological responsibility.

For a clean environment.

Eco-friendly products

They work, as proven by numerous examples: Inorganic chemicals such as iron and aluminium salt solutions are used to treat wastewater and to decontaminate drinking water. Donau Carbon uses renewable raw materials such as coconut shells to manufacture activated carbon. However, already existing products are also continuously optimised in order to increase their ecological compatibility even further.

Sustainable production

At all three Donau Chemie production sites, particular attention is paid to wasting as few resources as possible. The thermal energy resulting from the manufacturing activities at the Pischelsdorf site is converted into electricity and hot water. The Brückl site operates its own hydropower plant and innovative systems for the thermal utilisation of exhaust gases that reduce the annual carbon dioxide emissions by 12,600 tons. An even more impressive 80,000 tons of carbon dioxide are saved every year in Landeck: An on-site hydropower plant supplies the energy required for the manufacture of calcium carbide at the site, which consumes a particularly high amount of electricity.

Professional disposal

Donau Chemie also offers chemical waste recycling and disposal schemes. In the areas of wastewater, exhaust gas and waste treatment, it supports its customers with ecologically compatible products and specialist knowledge.

Certifications

A wide range of certifications confirms the long-term commitment to sustainability of the Donau Chemie Group and all of its business units: The Group is affiliated to Responsible Care, a global chemical industry initiative that sets binding rules regarding the manufacture, transport and use of chemical products as well as occupational health and safety. ISO 9001 is an internationally recognised efficient quality management system standard. Other Donau Chemie Group certifications: Responsible Care, ISO 13485, ISO 22000, IFS HPC as well as the EU Ecolabel and the Austrian ECO label.



Corporate responsibility.

Focus on people.

Protecting people from harm is the Donau Chemie Group's top priority, and always comes before the pursuit of commercial gain. This applies to its own workforce just as much as to its customers, partners and neighbours.

Considerate employer

A successful business is based on a suitably qualified and satisfied workforce that is aware of its responsibilities and passionate about the business. Accordingly, the Donau Chemie Group promotes a corporate culture that is characterised by trust, reliability, transparency and fairness. This includes fair pay scales, scope for discussion and a diverse workforce. The company's corporate and social responsibility is not only actively demonstrated but also explicitly an element of the company rules: All of our staff must adhere to our internal Code of Conduct. It contains the ethical and legal guidelines that govern all of the Donau Chemie Group's actions and practices.

Our workforce

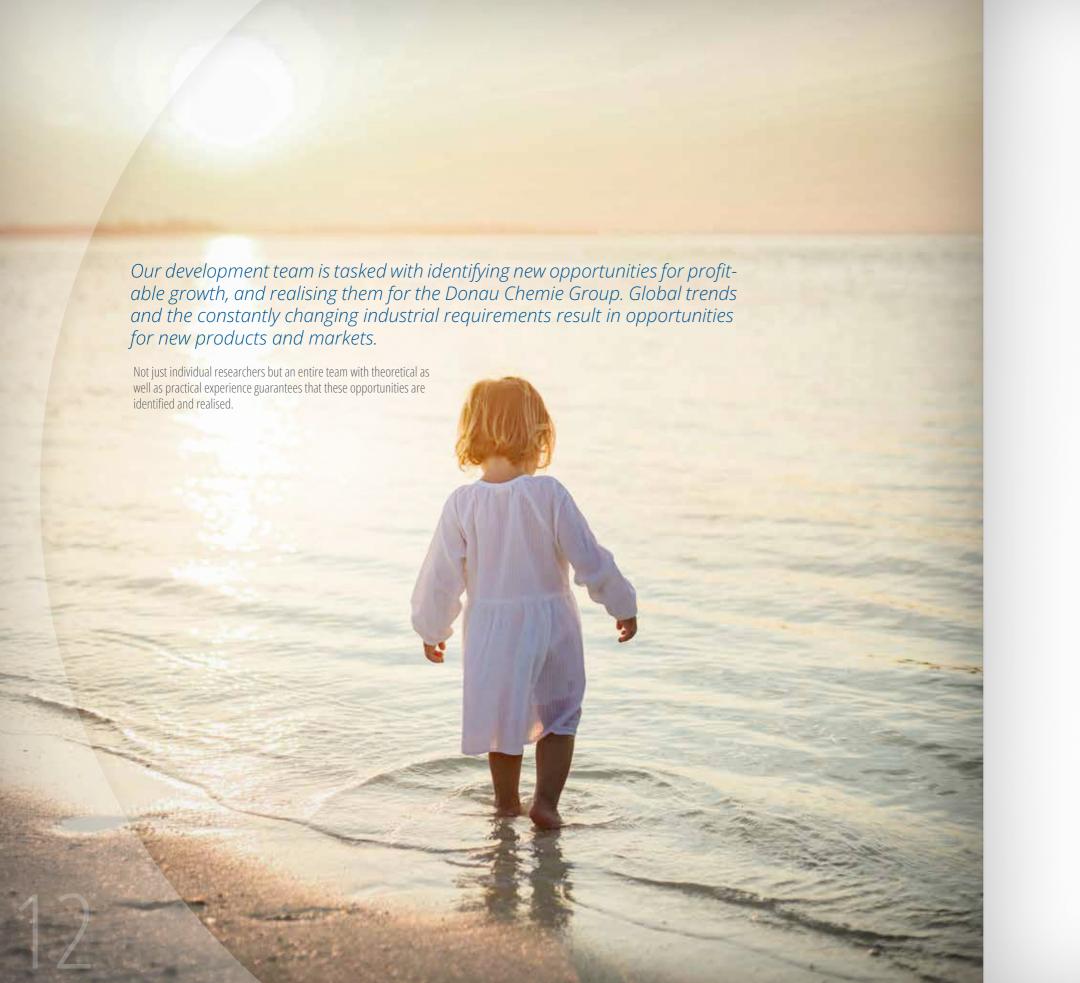
Collective success is important to us. Qualified, motivated and agile people who are not afraid to network are key to this. We will support you when it comes to applying the generally applicable principles of effectiveness in practice, and therefore help you to achieve both your own as well as the company's

goals in the long term. Besides personal further development and flexible working hours, we offer a wide range of different social benefits such as, for example, a workplace health management scheme as well as a company pension.

Safety is paramount

All chemicals must be handled with the utmost caution. The Donau Chemie Group has therefore equipped all of its production sites with state-of-the-art safety systems whose standards are continuously optimised, and go far beyond the legal requirements. This makes the company leading in Europe and minimises the industry-specific hazard potential and possible causes of accidents. A worthwhile approach: The Donau Chemie Group's accident statistics veer towards zero, not least also due to our on-site company firefighting teams and the regular training the workforce undergoes. The Donau Chemie Group also makes its safety and security expertise available throughout Austria: The country's Transport-Unfall-Informations- und Hilfeleistungssystem (TUIS), the national chemical transport incident and emergency management centre, is based in Pischelsdorf. Whenever an accident involving chemicals occurs anywhere in the country, the Donau Chemie Group specialists are called out to the scene. In addition, our experts provide ongoing training to the emergency and rescue services such as the police and the fire brigade on how to prevent accidents, and how to deal with the consequences of an incident involving chemicals.





Research & development: The chemicals of the future.

The R&D department is the Donau Chemie Group's centre of expertise. It develops new, tailor-made solutions and is the first port of call for customers when they have technical questions.

or some uses, a proven, affordable off-the-shelf product is the most suitable. If a customer needs a solution for a very specific problem, the Donau Chemie Group's Research and Development (R&D) department becomes involved. This results in better processes and better chemicals – that are of a higher quality, safer, more efficient and more ecological. The R&D department staff accompany the business unit sales teams to customer meetings and provide advice on-site in order to then develop tailor-made products. Successful examples range from special activated carbons for treating drinking water or air purification to mould release agents for die casting in the aluminium industry and innovations in paper manufacturing. The industry also relies heavily on our starch and adhesive fixing agent *Donau PAC papyro nil*.

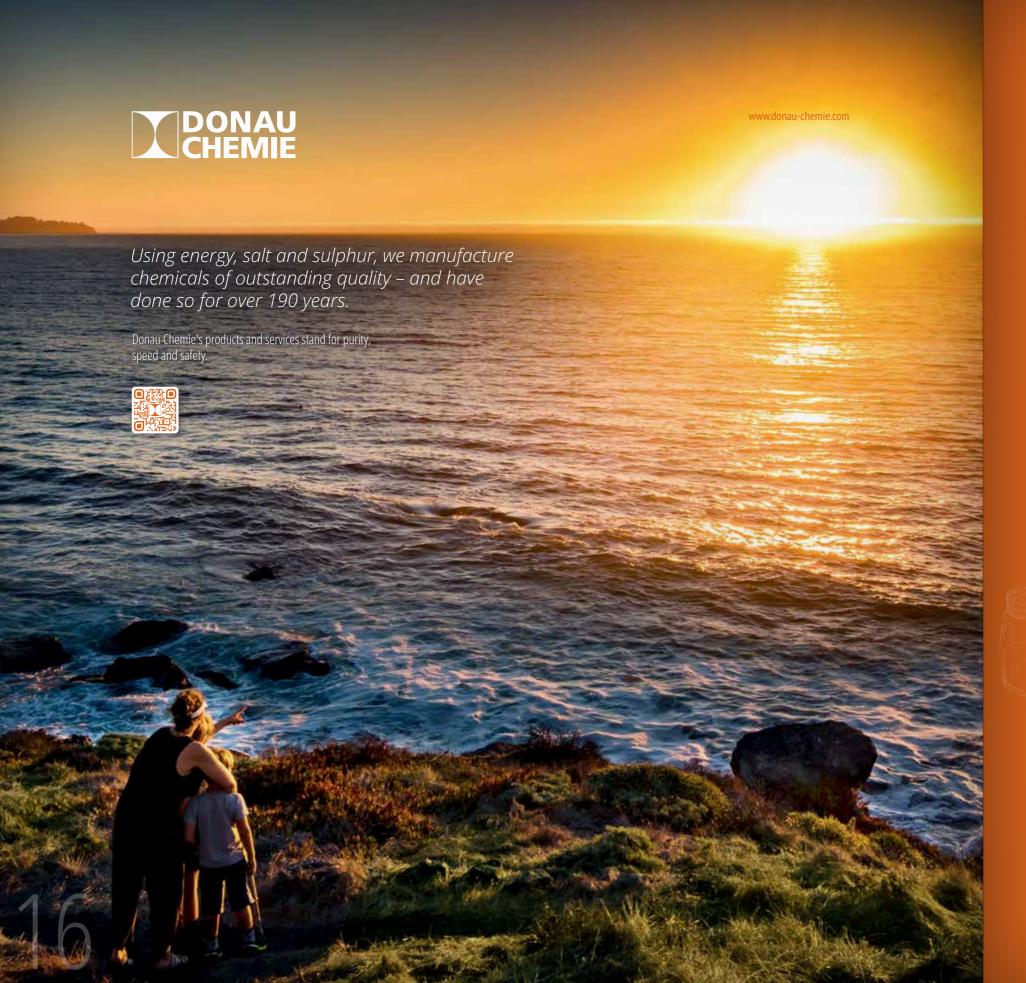
The R&D department has a wide spectrum of analysis techniques at its fingertips. Different substances are identified

and quantified using methods such as ICP, HPLC, GC/MS, RFA, TGA and others. Activated carbon manufacturing processes are simulated small-scale in-house in a three-metre long rotary kiln. Collaborations with higher education establishments ensure a close involvement with applied basic research. The situation with regard to patented rights is also taken into account during each development process: The R&D department thereby ensures that intellectual property aspects do not stand in the way of a successful product.

Tailor-made products, for example in the areas of:

- » Activated carbons
- » Blended chemical products (commercial and industrial)
- » Consumer products
- » Water and paper technology





Donau Chemie: An enduring partner with innovative spirit.

Inorganic chemicals for a wide range of different uses are manufactured at three sites in Austria that are equipped with state-of-the-art production equipment.

ulphuric acid, sulphamic acid, chlorine, sodium hydroxide, calcium carbide: The Donau Chemie Group manufactures these as well as other products at its sites in Pischelsdorf, Brückl and Landeck. At all three sites, the credo is: "We only produce exceptionally pure products!" This is made possible by state-of-the-art production equipment that guarantees a consistently high quality – and even permits continuous improvements.

However, even the best products are worthless if they don't reach the customer (on time). Particularly industrial companies must be able to rely on the punctual delivery of process chemicals as their entire operation depends on them. The Donau Chemie Group's customer service guarantees 100% reliable delivery: Enquiries – also extremely specific requests – are answered promptly and speedily dealt with. If necessary, we also deliver at the weekend. Donau Chemie's customers very much appreciate this level of service and the partnership-based cooperation, often over decades.

Donau Chemie takes extreme care to ensure that all chemicals are handled safely, and continuously invests in the respective measures: All three production sites have their own works fire brigades who work in shifts and are on call around the clock, so they can promptly and expertly deal with

any incidents. At the Pischelsdorf industrial estate, there are even around 90 firefighters in the team. The teams carry out emergency response drills on a regular basis. The Donau Chemie safety experts also share their expertise with their customers, for example in the form of free safety training courses. On request, these are also held directly on the customer premises, where it is possible to address specific issues in detail.

Products:

- » Sulphuric aci
- Sulphamic acid
- Chlorine, hydrochloric acid, sodium hydroxide, sodium hypochlorite, caustic soda flakes
- » Calcium carbic

Your Donau Chemie benefits:

- Outstanding product quality
- » Prompt enquiry handling and response
- Reliable and flexible delivery also on Saturday
- » Outstanding chemicals handling safety standards

DONAU CHEMIE'S PRODUCTION VOLUMES

Every year, 130,000 tons of salt are processed in Brückl. This would be enough to fill a salt shaker for every Austrian every day.

In Pischelsdorf, 240,000 tons of sulphuric acid are sroduced every year. That's enough for 30 million car batteries.

The 38,000 tons of carbide that are produced Landeck every year would fill 570 railcars.



We ensure that people can make optimum use of the raw material water, and that nature is not harmed in the process.

For us, a high quality and a reliable supply are givens. We also advise our customers, and support them application-wise with modern analytics.



www.dcwatertech.com

Water technology: Clean water and chemicals go hand-in-hand.

The water technology division develops, manufactures and sells chemical solutions for clean water.

ether drinking water decontamination, wastewater cleaning or swimming pool chemicals: In all of these areas, clean water is of key importance. Donau Chemie's water technology division ensures that people can use and safely drink this vital liquid in its cleanest form. Donau Chemie's expertise in this area is based on its own manufacturing experiences, its many years of research and development work and also on an intensive collaboration between our internal experts, the sales specialists out in the field and the customers.

The issue of water plays a particularly important role in paper and cellulose manufacturing. In close coordination with the research and development department, Donau Chemie's water technology division develops tailor-made solutions, because the paper product quality and ecological compatibility requirements are constantly becoming stricter. In line with this, the chemicals used are expected to also meet these high standards.

Donau Chemie is the only company in Austria that manufactures iron salts and PAC. The company is happy to let its customers glimpse behind the scenes: Many of them have already witnessed how various water treatment products are made at the Brückl production facilities. Customers also have the chance to participate in expert conferences that allow them to benefit from Donau Chemie's expertise, and to keep up to date with the latest water technology industry news as well as information on issues such as safety, chemical regulations and fire protection and prevention.

Products:

- » Wastewater cleaning
- » Drinking water decontamination
- » Swimming pool chemicals
- » Treatment of sewer odour and corrosion issues
- » Process optimisation in biogas systems
- » Process water treatment
- » Special solutions for the paper industry
- » Polymer treatments for dewatering processes

Your water technology benefits:

- » Excellent, quality advice
- » Outstanding supply reliability thanks to own production facilities at two sites in Austria and Hungary
- » Laboratory analyses
- » Safety and handling training

The water technology division supplies 220,000 tons of iron and polyaluminium chloride a year. This would be enough to clean the wastewater produced by 28 million people, or more than the number of inhabitants of the world's second-largest city, Delhi in India.





You can rely on us! That is what we guarantee our customers with regard to our product supply.

Industrial companies, retailers and local communities profit from Donauchem's solid position as a reliable distributor in the market, and from its extensive product portfolio.



Donauchem: Your reliable partner.

Donauchem believes in a permanently reliable supply, all-round customer service and an in-house research and development department.

onauchem customers can count on a reliable supply of business-critical chemical products in the right quality at all times, and this not only in Austria. Donauchem is also active in Italy, Poland, Hungary, Serbia, the Czech Republic, Slovakia and also Romania, Slovenia, Croatia and southern Germany.

Over the past two decades, Donauchem has massively expanded its site network in Central and Eastern Europe, thereby becoming one of the most important chemical distributors in Europe, and one of the leading distributors in this region. A wide range of different industry sectors benefit from this comprehensive and reliable supply, from the food and pharmaceutical industry to the cleaning products industry, from the paint and coatings and the cosmetics, chemical and building chemical industries to the electroplating and electronics industries. Besides chemical raw materials, we also distribute tailor-made solutions and blend that are developed together with or especially for the customer. We are therefore able to not only offer a wide standard portfolio but also bespoke products for specific uses, thanks to our own in-house research and development department and its team's many years of experience.

State-of-the-art terminals in the distribution centres that are designed to meet even the most stringent pharmaceutical and electronics industry quality criteria also guarantee outstanding quality and produc supply standards.

Donauchem is in a particularly good position regionally, it is innovative and has an efficient quality assurance management as it is embedded in the Donau Chemie manufacturing company, and can therefore rely on its resources such as Donau Chemie's extensive expertise, extremely high safety standards and also the entire Group's technological know-how. Customers therefore not merely receive a product but receive precisely the product that offers them the decisive competitive advantages.

Services:

- Distribution of organic and inorganic base chemicals, petrochemicals and special chemicals
- formulation, processing, packaging and torage of liquid and solid chemicals
- » Tailor-made blends and solutions for specific uses, including liquid filling
- » Advice on technical issues and chemicals regulations

Your Donauchem benefits:

- A reliable supply thanks to a comprehensive distribution network in Central and Eastern Europe
- » Quality-assured storage, packaging and deliver
- » State-of-the-art terminals in all distribution centres
- » In-house research and developmen department
- » Private company, a 100 % subsidiary Donau Chemie AG

DONAUCHEM'S DISTRIBUTION VOLUMES

Donauchem produces and distributes around 230,000 tons of base chemicals, solvents, special chemicals and blended products per annum. This equals 6,200 railcars full. The respective train would be around 100 kilometres long.



Donau Carbon: More environmental protection with activated carbon.

Donau Carbon develops, manufactures and supplies high-quality, tailor-made activated carbon products, and also offers matching service concepts.

onau Carbon's activated carbon products are suitable for use in a wide range of areas. The product spectrum consists of numerous different activated carbons for water, gas and air purification that can also be treated in our own reactivation plants and therefore used several times over. This results in cost savings and is also much kinder to the environment.

Donau Carbon's activated carbon is also used in the industrial manufacture of food and pharmaceutical products. Customers all over the world benefit from tailor-made solutions produced from various raw materials – from wood and black coal to coconut shells and olive stones – that precisely meet their requirements. The portfolio also includes specially impregnated activated carbons. The Donau Carbon laboratories ensure that all products meet the high quality standards demanded by ISO 9001, and develop innovative, financially advantageous solutions for customers.

Donau Carbon has over 100 years of experience in the field of activated carbon manufacture At its sales office and reactivation facilities in Frankfurt/Main, Germany, the company also offers complete solutions for water, air and gas treatment with mobile as well as stationary filtering systems. At its own ISO-certified production sites in the Philippines and in the USA, it manufactures high-quality activated carbons based on renewable raw materials such as coconut shells and wood.

Products:

- » Sale, manufacture and impregnation of activated carbon
- Sale and hire of activated carbon filters
- » Reactivation of spent activated carbon
- » Other activated carbon related services

Your Donau Carbon benefits:

- » Integrated supply and service sche
- » Innovative tailor-made product
- » Excellently equipped in-house laboratories
- Application related advice
- » Development expertise thanks to over 100 years of experience

SMALL PIECE OF COAL, BIG IMPACT

The internal surface of four grams of activated carbon is the same size as a football pitch.

Worldwide, Donau Carbon supplies over 150 different types of activated carbo

Numerous researchers and experts develop the tailor-made activated carbon and application solutions in three laboratoric

Donau Carbon uses a wide range of different sustainable raw materials for the manufacture of its high-quality activated carbons:

- » Coconut shells
- » Sustainable woods
- » Fruit shells and other organic raw materials as well as black coal, brown coal and peat

www.donau-chemie-group.com/pischelsdorf Ideal location, many service offers and synergies: Our partner companies at the Pischelsdorf industrial estate are well looked after. Donau Chemie has been manufacturing at this site for over 100 years. The industrial estate is currently booming

Pischelsdorf industrial estate: Where partners are well looked after.

The site is closely connected to the history of the Donau Chemie Group, and has evolved into an extremely productive industrial estate. However, there is still plenty of room for new partners.

hen you ask around on the Pischelsdorf industrial estate what's so special about the site, the first thing most Donau Chemie partner companies will say is the location: The extensive grounds measure 60 hectares and are only 50 kilometres away from Vienna; they also have outstanding transport links via river, road and rail. The site is also situated in an area with high development potential; many internationally successful companies have therefore already based themselves there.

However, there are even more good arguments for Pischelsdorf. Donau Chemie makes a wide range of services available to its partners on the industrial estate: An engineering office provides engineering and process technology planning and construction services. In dedicated workshops, experts address electrical and mechanical requirements (control systems, automation, drive systems, construction management, machine maintenance etc.). Five thousand different items are stocked at the material warehouse, and a dedicated logistics department ensures the smooth flow of goods and information. In Pischelsdorf, we are also extremely safety-conscious: The works fire brigade, specialists in handling incidents involving chemicals, is on call around the clock. The thermal energy resulting from the manufacturing activities at the Pischelsdorf site is converted into electricity and hot water, which are in turn used for the manufacturing processes.

Many of the partner companies on the estate have a close relationship with the Donau Chemie Group and also collaborate with each other. However, there's plenty of room for new tenants: There are still generously-sized additional and outdoor warehousing depots available close to the unloading terminals along the Danube.

At Pischelsdorf, you benefit from:

- » Road, rail and river connections
- » Technology (planning office, workshops, materials management)
- » Logistics (procurement, distribution, transport and warehousing logistics)
- » Currently unoccupied land for the establishment of new businesses
- » Outstanding safety thanks to own on-site works fire brigade











THELOCATION

Grounds measure over 600,000 square metres

Fifteen kilometres of rail network Three locomotives Annual cargo transport volume 1,200,000 tons

Six hundred metres of guay wall along the Danube Three unloading terminal's Annual cargo transfer volume 500,000 tons



A company with history.

From a small business in Liesing in Austria, Donau Chemie has grown into a multinational group. The most important milestones in the company history at a glance.

Establishment of Donau Chemie's first predecessor company, "Braun und Wagenmann", in Liesing. It begins to manufacture chemicals in 1938.

Establishment of the Société Chimique des Usines du Rhône", which became the Rhône-Poulenc Company in 1928.

Start of carbide production in Landeck by the Continentale Gesellschaft für angewandte Elektrizität, Donau Chemie's second predecessor company.

The third predecessor company, Elektrobosna, builds an electrolysis plant in Brückl and starts to manufacture chlorine and sodium hydroxide.

1924

Skoda-Wetzler AG constructs a modern sulphuric acid and superphosphate production plant in the grounds of a former gunpowder factory in Moosbierbaum/Pischelsdorf.

The three predecessor companies (Continentale Gesellschaft für angewandte Elektrizität, Elektrobosna, Skoda-Wetzler AG,) fuse to become Donau Chemie

The majority of the plant at the Pischelsdorf site has been destroyed. Donau Chemie becomes a public sector company.

1958

Donau Chemie reverts to a private company again. Its shareholders are the Nobugil Group, Montana and the Creditanstalt.

Construction of a sulphuric acid plant.

1972

Takeover of Chemo Droga.

Establishment of Donauchem Slovakia.

Establishment of Donauchem Hungary.

Alain F. de Krassny takes over Donau Chemie from Rhône-Poulenc and the Creditanstalt through a management buy-out.

1998

Establishment of Donauchem Italy.

Birth of Donau Carbon: Acquisition of Lurgi Aktivkohle GmbH in Germany and establishment of Donau Carbon Corp. USA.

Establishment of Donauchem Poland.

Birth of Donauchem Czech Republic through takeover of Urseta Slovakia.

the acquisition of a majority shareholding in S.C.-ValueChem Romania Srl.

2009

Alain F. de Krassny retires from the operational side of the business and hands its management over to Franz

Donau Carbon opens its activated

Establishment of Donauchem Serbia.

Donau Carbon takes over an activated carbon production plant in Florida (USA) This results in the establishment of the new company Donau Carbon US LLC,

James Schober takes over as chair of the Donau Chemie AG board.

Successful remediation of the contaminated site K20 in Brückl.

Donau Chemie celebrates the start of the construction of a sulphamic acid production plant with a ground-

2020

Donau Chemie builds a new hydrochloric acid synthesis plant including a heat recovery system and a system for the thermal utilisation of exhaust gas.

2020

Establishment of Donau Carbon France.

Donau Chemie's new desalination plant in Brückl and new sulphamic acid production plant in Pischelsdorf

Donauchem celebrates groundbreaking distribution center in Brückl.

1828 - 1938 1945 - 1998 2000 - 2009

2011 - 2019 2020 - 2021



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